|                           |  |                             |  |                       |   | Otatao   | of information rega   | BI/HO/DDHS/P/CI                                       | R/2023/50 dated M                    | arch 31, 2023          | by Debentare 1  | 143166   |  |   |
|---------------------------|--|-----------------------------|--|-----------------------|---|--|---|---|--------------------------------------|------------------------|---|--|--|---|
| ir.No.                    | Name of the listed entity<br>(including ISIN)  | Issue size (in ₹<br>crores) | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default<br>(1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of intimating/ sending notice to the debenture holders             | Result of the v                                       | roting (receipt of c<br>applicable   | onsents), if           | Date of<br>convening the<br>meeting of<br>debenture<br>holders                          | Date of enforcement of<br>security (Filing with<br>DRT/NCLT as applicable) | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)   | Date of conclusion of<br>recovery proceedings |
|                           |  |                             |  |                       | outstanding   |  | cons  | Negative<br>consent for<br>enforcement of<br>security | Positive consent for signing the ICA | Other consents, if any |   |  |  |   |
| II                        | ABG Shipyard Ltd<br>NE067H07013<br>NE067H07021   | 100 and 200                 | Privately placed listed                            | Secured               | Yes   | 2017 (7th)   | Press release 30-<br>06-2017  | -   |                                      | -                      |   | NCLT, Mumbai<br>[initiated by other<br>creditors]                          | The Company was admitted in insolvency and further into Liquidation under the Insolvency and Bankrupticy Code 2016 (IBC') vide order of the Hon ble National Company Law Tribunal, Ahmedabad dated April 25, 2019. As the management was taken over by the Resolution Professional appointed under IBC, no appointment of norminee director was possible.  Several litigations / investigations instituted by SFIO & CBI are pending against the Company. Certain assets have been attached under PMLA matter and few assets are yet to be sold. The amount which was realised from assets sold is distributed amongst secured creditors. The liquidation proceedings are continuing in light of pending litigations and sale of assets.  The matter is sub judice.  | Ongoing                                       |
| E                         | Beeta Infocom Private Limited<br>INE974K07014  | 140                         | Privately placed listed                            | Secured               | Yes   | 2013 (11th)  | Default reported by sole Debenture Holder                               | -   | -                                    | -                      | As there was a single Debenture Holder and instructions were taken via. Emails/letters. | •  | On the instructions of the Debenture Holder (Standard Chartered Bank) a winding up petition was filed against Tulip Telecom Ltd., the Corporate Guarantor. The petition was heard along with other winding up petitions filed by other creditors of the Company. As the CDR mechanism of the Company had failed, the Court admitted the winding up petition and Court also appointed a Liquidator for inviting claims. The sole Debenture holder has filed the claims with the Liquidator, and continues to pursue the matter directly with the Liquidator.  The matter is sub judice.   | Ongoing                                       |
| T<br>II<br>II<br>II<br>II | Core Education and Technologies Ltd. Technologies Ltd. NE247G07070 NE247G07088 NE247G07096 NE247G07013 NE247G07013 NE247G07013 NE247G07013 NE247G07021 | 71 and 100                  | Privately placed listed                            | Secured               | Yes   | 2013 (11th),<br>2014 (10th)  | Press release -30-<br>1-2014, 16-4-<br>2014,30-6-2014 &<br>12-12-2014   | -   | -                                    | -                      | 17-12-2015<br>onwards   | 26-09-2020   | As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible.  Further, as the Company was admitted into liquidation, we filed a Company Application for Staying Out of Liquidation in Horbie High Court of Bombay to realize the dues from the secured assets on 26-09-2020, which was allowed vide order dated 20.07.2022. Accordingly, on 19.12.2022 handover of movable properties was initiated for one of the charged assets located at Naw dumbai. The movables consisted majorly of scrap of nil value which was communicated to the debenture holders. We await handover of possession of other charged assets from Official Liquidator's office.   | Ongoing                                       |
|                           | Cox & Kings Limited<br>INE008108138  | 200                         | Privately placed listed                            | UnSecured             | Yes   | 2019 (5th)   | Press release -06-<br>08-2019   | -   | -                                    | -                      |   | NCLT, Mumbai<br>[initiated by other<br>creditors]                          | The sole debenture holder had informed of initiating criminal action against the key managerial persons of the Issuer Company, However, as the other creditors of the Issuer Company referred the Company to CBI, the sole debenture holder has withdrawn EOW complaint on 25.09.2020 and has filed a complaint with CBI on 30.09.2020.  The Company is admitted into insolvency under IBC with effect from 22-10-2019. As no resolution plan was submitted, the Company is referred for liquidation.  The matter is sub judice.   | Ongoing                                       |
|                           | Educomp Solutions Limited<br>INE216H07016  | 35                          | Privately placed listed                            | Secured               | No and Yes  | 2013 (11th),<br>2016 (8th)   | Press release -11-<br>10-2013, 2-12-<br>2013,30-10-2016<br>& 20-01-2017 | -   | -                                    | -                      |   | NCLT, Mumbai<br>[initiated by other<br>creditors]                          | The Company is admitted into insolvency under IBC with effect from May 30, 2017.  As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible. Presently, the COC approved resolution plan awaits NCLT's approval.  The matter is sub judice.   | Ongoing                                       |
| II<br>II                  | Elder Pharmaceuticals Limited NE975A07038 NE975A07020 NE975A07012  | 70                          | Privately placed listed                            | Secured               | No and Yes  | 2013 (11th)  | Press release -11-<br>10-2013 & 2-12-<br>2013                           | -   |                                      | -                      | 16-8-2013<br>onwards  | 28-11-2014   | We have initiated SARFAESI action on behalf of Debenture Holders/ investors based on instructions received through voting by convening various phycial and virtual debenture holders meetings. The Company is also under liquidation and an official liquidator is appointed by Honble Bombay High Court.We have taken over the physical possession of the secured assets and currently are in the process of public auction and connected activities for sale of the properties as per the provisions of the SARFAESI Act, 2002 and its rules thereunder.  The North India properties were disposed off from which liquidators expenses & costs, other expenses were adjusted and balance was distributed among the debenture holders having pair passu charge on the said properties. We continue to hold e-auction for the balance charged properties.  The matter is sub judice. | Ongoing                                       |
|                           |  | 73 and 118.80               | †  |                       | Yes   | 1  |   |   |                                      |                        |   |  |  |   |

| Sr.N | o. Name of the listed entity<br>(including ISIN)   | Issue size (in ₹<br>crores)                  | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default<br>(1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of intimating/ sending notice to the debenture holders            | Result of the v                                       | roting (receipt of c<br>applicable   | onsents), if           | Date of<br>convening the<br>meeting of<br>debenture<br>holders |   | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)   | Date of conclusion of<br>recovery proceedings |
|------|--|--|--|-----------------------|---|--|--|---|--------------------------------------|------------------------|--|---|--|---|
|      |  |  |  |                       | outstanding   |  |  | Negative<br>consent for<br>enforcement of<br>security | Positive consent for signing the ICA | Other consents, if any |  |   |  |   |
| 7    | Era Infra Engineering Ltd.<br>INE039E07100<br>INE039E07199<br>INE039E07209<br>INE039E07167<br>INE039E07183   | 39, 100 and 100                              | Privately placed listed                            | Secured               | Yes   | 2013 (11th)  | Press release -30-<br>11-2013, 2-12-<br>2013                           | -   | -                                    | -                      | 22-11-2013<br>onwards  | NCLT, New Delhi<br>(Initiated by other<br>creditors)      | The Company is admitted into insolvency under IBC w.e.f. May 8, 2018. As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible.  Presently, the approved resolution plan is submitted to NCLT for approval.  The matter is sub judice  | Ongoing                                       |
| 8    | First Leasing Company Of India<br>Limited<br>INE492B07EG5<br>INE492B08113<br>INE492B08121<br>INE492B08105<br>INE492B08105  | Rs.30 Crs)  150 (Subscribed - Rs.147.22 Crs) |  | UnSecured             | Yes   | 2015 (10th),<br>2014 (9th)   | Press release -30-<br>1-2014,16-4-<br>2014,30-1-2015 &<br>19-05-2015   |   |                                      | -                      | 5-6-2015<br>onwards  | 27-06-2019  | The Company is admitted into liquidation and an official liquidator (OL) has been appointed by Madras High Court.Being aggrieved by the order of OL rejecting claim fled on behalf of Debenture Holders, we have flied Company Application no's. 279 and 280 of 2019 before the Madras High Court. The Horn'ble Madras High Court has passed an order directing CBI to provide the certified copies of transaction documents to DT for re-submission of claims to the OL for re-adjudication of claims.  We submitted the claims for adjudication however the admission of claims is still awaited and we continue to actively pursue the matter with OL's office.  The matter is sub-judice.  | Ongoing                                       |
| 9    | Fortis Healthcare Holdings Private<br>Limited<br>INE277L07051<br>INE277L07036  | 5 and 12.50                                  | Privately placed listed                            | Secured               |   | 2018 (6th),<br>2019 (7th),<br>2020 (4th)                                   | Press release-28-<br>02-2018,16-09-<br>2019,13-01-2020                 |   |                                      | -                      |  | NCLT, New Delhi<br>(Initiated by<br>Debenture<br>holders) | We have sent letter dated 30.03.2018, 29.06.2018 to invoke our right for appointment of Nominee Director on the Board of the Company. However there was no cooperation from the Company in formalizing the appointment of the nominated director.  The Portfolio Company (Indiabulis Ltd) acting on behalf of the Debenture Holders had decided to invoke the shares to recover their principal outstanding. On their instructions we initiated CIRP against the Company to recover the balance outstanding amount which is admitted under order dated 16.12.2022. The meeting of the Committee of Creditors (COC) is taking place from time to time. ATSL is attending the COC meetings on behalf of debenture holders.  The matter continues to be sub-judice. | Ongoing                                       |
| 10   | Future Enterprises Ltd INEG23807412 INEG23807413 INEG23807454 INEG23807560 INEG23807560 INEG23807650 INEG23807651 INEG23807644 INEG23807651 INEG23807669 INEG23807647 INEG23807651 INEG23807651 INEG23807669 INEG23807412 INEG23807565 INEG23807560 INEG23807560 INEG23807560 INEG23807560 INEG23807576 INEG23807578 INEG23807578 INEG23807578 INEG23807578 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG2380760 INEG23807600 INEGZ8807600 INEGZ8800 INEGZ8800 INEGZ8800 INEGZ8800 INEGZ8800 INEGZ8800 INEGZ8800 INEGZ8800 IN | 300.00<br>250.00                             | Privately placed listed                            | Secured               | Yes   | March 2022<br>(2nd)  | 16-03-2022, 17-03-<br>2022   | -   |                                      | -                      | 07-04-2022<br>onwards  |   | We have sent letter to invoke our right for appointment of Nominee Director on the Board of the Company. We are pursuing the repayment of default amount with the Issuer and are now contemplating initiating legal actions against the issuer. Several meetings with debenture holders were convened but were adjourned/decision could not be taken on further course of action due to lack of quorum/ majority. Meanwhile, NCLT, Mumbai admitted corporate insolvency proceedings against the issuer vide Order dated 27:02:2023. ATSL has filled the claims with the IRP on behalf of the debenture holders and ATSL is attending the COC meetings on behalf of the debenture holders.  The matter continues to be sub-judice.                                | Ongoing                                       |
| 11   | Gammon India Ltd<br>INE259807092<br>INE259807076<br>INE259807084<br>INE259807100<br>INE259807118   | 74, 50, 100 and                              | Privately placed listed                            | Secured               |   | 2014 (10th),<br>2017 (7th),<br>2018 (6th)                                  | Press release -30-<br>11-2014, 12-3-<br>2015.31-05-2017,<br>28-02-2018 |   |                                      | -                      | -  |   | We have sent letters dated 11-09-2015, 20-03-2018, 29-06-2018 informing the Company about our rights of appointing Nominee Director on the Board of the Company, However there was no cooperation from the Company in formalizing the appointment of the nominated director. Further the issuer Company has not shared the copy of Corporate Debt Restructuring nor the master restructuring agreement with us despite follow ups. There are no instructions or revert from bond holders or the issuer company.  We continue to pursue the matter for closure.   | Ongoing                                       |

| Sr.Ne | Name of the listed entity<br>(including ISIN)   | Issue size (in ₹<br>crores) | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default (1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of intimating/ sending notice to the debenture holders              | Result of the v                                       | oting (receipt of c<br>applicable    | onsents), if           | Date of<br>convening the<br>meeting of<br>debenture<br>holders | Date of enforcement of security (Filing with DRT/NCLT as applicable)   | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)   | Date of conclusion of recovery proceedings |
|-------|---|-----------------------------|--|-----------------------|---|---|--|---|--------------------------------------|------------------------|--|--|--|--|
|       |   |                             |  |                       | outstanding   |   |  | Negative<br>consent for<br>enforcement of<br>security | Positive consent for signing the ICA | Other consents, if any |  |  |  |  |
| 12    | Gitanjali Gems Ltd<br>INE346H07011  | 125                         | Privately placed listed                            | Secured               | Yes   | 2018 (6th)  | Press release -31-<br>05-2018  | -   | -                                    | -                      | -  | DRT, Mumbai<br>NCLT, Mumbai<br>(Initiated by other<br>creditors)   | We have sent letter dated 30-03-2018, 29 06.2018 informing the Company about our rights of appointing Nominee Director on the Board of the Company. However there was no cooperation from the company in formalizing the appointment of the nominated director.  Further we understand that the Company was admitted in insolvency under the Insolvency and Bankruptcy Code 2016 on October 08, 2018. ICICI Bank, the lead lender, has filed liquidation application before NCLT, Mumbai.  | Ongoing                                    |
|       |   |                             |  |                       |   |   |  |   |                                      |                        |  |  | The matter continues to be sub-judice.   |  |
| 13    | Gujarat NRE Coke Limited<br>INE 110007127<br>INE 110D07077<br>INE 110D07085<br>INE 110D07093<br>INE 110D07101<br>INE 110D07119<br>INE 110D07044 | 100<br>50 and 250           | Privately placed listed                            |                       | No<br>Yes   | 2012 (12th),<br>2013 (11th),<br>2015 (9th)                              | Press release -15-<br>2-2013,11-10-<br>2013, 02-12-2013<br>and 29-2-2016 |   | -                                    | -                      | -  | NCLT, Kolkta<br>(Initiated by other<br>creditors)  | The Company was admitted in insolvency and further into Liquidation under the Insolvency and Bankrupticy Code 2016 (IBC*) since 11th January, 2018. As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible.  The matter is sub-judice.   | Ongoing                                    |
| 14    | Incredible Realcon Private Limited INE499X08013   |                             | Privately placed listed                            |                       | Yes   | 2018 (6th)  | Press release -30-<br>09-2018  | -   | -                                    | -                      | -  | Based on the written/ email approval of Debenture Holders, we have initiated SARFAESI action against the issuer company. | We have sent letter dated 05-10-2018, 04.01.2019 to invoke our right for appointment of Nominee Director on the Board of the Company. However, there was no cooperation from the company in formalizing the appointment of the nominated director.  On instructions of the debenture holders we have issued an acceleration notice on June 30, 2020. We have also initiated SARFEASI action against the issuer company in December 2020. Taken symbolic of Gurugamp property secured with ATSL on behalf of DHs. Further we have initiated the auction process, however the issuer has challenged the takeover of physical possession of the properties. We continue to act on the instructions of the debenture holders.  The matter is sub-judice. | Ongoing                                    |
| 15    | Jaiprakash Associates Ltd. INE455F07667 INE455F07675 INE455F07683 INE455F07691 INE455F07428   | 1250 and 500                | Privately placed listed                            | Secured               | Yes   | 2019 (5th),<br>2020 (4th)   | Press release -30-<br>09-2019, 01-04-<br>2020                            | -   | -                                    | -                      | -  | DRT, Delhi<br>(Recovery action<br>initiated by<br>Lenders)   | The Issuer Company has informed that due to debt realignment plan the due interest is being converted into funded interest term loan, and no amount is due on NCDs issued by the Company as per the restructuring scheme. The plan is approved by lenders but pending at NCLT bench.Further we understhad that ICICI Bank, being the Lead Bank, has filed an application for initiation of Corporate Insolvency Resolution Process (CIRP) before the NCLT Allahabad.   |  |
| 16    | Jaypee Infratech Limited INE099J07160 INE099J07178 INE099J07194 INE099J07186  | 200                         | Privately placed listed                            | Secured               | Yes   | 2017 (7th)  | Press release -31-<br>10-2017  | -   | -                                    | -                      | -  | NCLT, Allahabad<br>(Initiated by other<br>creditors)   | The Company is admitted into insolvency under the IBC Code.  The resolution plan in respect of the Company has been approved by Hon'ble NCLT on 07.03.2023, however several appeals are filed in NCLAT, which are pending.  The matter is sub-judice.  | Ongoing                                    |
| 17    | Lavasa Corporation Limited<br>INE172G07179<br>INE172G07237<br>INE172G07245<br>INE172G07245<br>INE172G07112                                      |                             | Privately placed listed                            |                       | Yes   | 2015 (9th),<br>2020 (4th)   | Press release -19-<br>05-2015, 01-07-<br>2020                            |   | -                                    | -                      | -  | NCLT, Mumbai<br>(Initiated by other<br>creditors)  | We have sent letter dated 29.03.2018, 29.06.2018 informing the Company about our rights of appointing Nominee Director on the Board of the Company, thowever there was no cooperation from the company in formalizing the appointment of the nominated director. Further, the Company is admitted into insolvency under IBC vide order dated August 30, 2018.  The COC approved resolution plan was rejected by the NCLT vide order dt. 09.02.23 and the resolution applicant has been directed to submit the revised resolution plan to the Resolution Professional and the COC for approval.  The matter is sub judice.  | Ongoing                                    |
| 18    | Parsmath Landmark Developers<br>Private Limited<br>INE712L07057   | 1200                        | Privately placed listed                            | Secured               | Yes   | 2020 (4th)  | Press release -13-<br>01-2021  |   | -                                    | -                      |  | -  | The Hon'ble NCLT. New Delhi, vide order dated 11.01.2019 admitted the Company to Corporate Insolvency Resolution Process (CIRP) However, post an amicable settlement between the Financial Creditors and the Corporate Debtor, the Hon'ble NCLT vide its order dated 01.02.2019 closed the CIRP in respect of the Company.  The Company has informed that proposal for reschedulement was approved by the Board of Directors on 20-06-2021 and that the same was principally approved by the DH till March 2024. We await the documentation in relation to the restructuring. We continue to liaston with the issuer and debenture holders.  The matter is sub judice.   | Ongoing                                    |

| Sr.No | . Name of the listed entity (including ISIN)   | Issue size (in ₹<br>crores)     | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with | Year of default<br>(1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) |  | Result of the v                                       | oting (receipt of c<br>applicable          | consents), if          | Date of<br>convening the<br>meeting of<br>debenture<br>holders | Date of enforcement of security (Filing with DRT/NCLT as applicable)                | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)   | Date of conclusion of recovery proceedings |
|-------|--|---------------------------------|--|-----------------------|---|--|--|---|--|------------------------|--|---|--|--|
|       |  |                                 |  |                       | the amount outstanding  |  |  | Negative<br>consent for<br>enforcement of<br>security | Positive<br>consent for<br>signing the ICA | Other consents, if any | noders   |   |  |  |
| 19    | Rajesh Estates and Nirman<br>Private Limited<br>INE331M07112<br>INE331M07104<br>INE331M07120 | 53.60 and 54                    | Privately placed listed                            | Secured               | Yes   | 2018 (6th)<br>2019 (5th)<br>2020 (4th)                                     | Press release -15-<br>05-2018                | -   | -  | -                      | -  | We are awaiting instructions from the Debenture Holders on further course of action | We have sent letter dated 08-08-2018 informing the Company about our rights of appointing Nomineo Piector on the Board of the Company-However there was no cooperation from the company in formalizing the appointment of the nominated director. EOD notice are issued to the Company on 09-07-2018, 08-05-2019 and 18-03-2020.  The Company has been admitted into Corporate Insolvency Resolution Process (CIRP) and claims have been filed with the IRP. An appeal has been filed with Hon'ble NCLAT by the erstwhile management of the issuer against the order.  The matter is sub judice. | Ongoing                                    |
| 20    | Reliance Communications Ltd<br>INE330H07015<br>INE330H07064                                  | 3000 and 1500                   | Privately placed listed                            | Secured               | Yes   | 2017 (7th)   | Press release -30-<br>06-2017                | -   | -  | -                      | -  | NCLT, Mumbai<br>(Initiated by other<br>creditors)                                   | The Company was admitted into insolvency under the Insolvency and Bankruptcy Code 2016 (¹BC'). As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nomlinee director was possible.  The matter is sub judice.   | Ongoing                                    |
| 21    | Reliance Infrastructure Limited INE036A07294   | 600                             | Privately placed listed                            | Secured               | Yes   | 2020 (4th)   | Press release -23-<br>01-2020                | -   | -  | -                      | -  | SARFAESI<br>action initiated by<br>DT on behalf of<br>investors                     | We have sent letter to invoke our right for appointment of Nominee Director on the Board of the Company, Further we have initiated SARFEASI action on 18-01-2021 on behalf of DHs and are in the process of taking symbolic/physical possession of immovable properties. We have directed the issuer to appoint the nominated director on its Board vide our letter dated 04.05.2023.  | Ongoing                                    |
| 22    | INE958G08989<br>INE958G08997   | 8.00<br>20.00<br>50.00<br>42.00 | Privately placed listed                            | UnSecured             | Yes   | 2021 (3rd)   | 23-06-2021<br>2-3-2022                       |   | -  | -                      | 11-04-2022   | We are awaiting instructions of Debenture Holders on further course of action.      | The Issuer has paid certain amount due towards outstanding interest and full amount to one of the lender debentureholder as per one-time settlement terms agreed by the debenture holder. The terms of one-time settlement are being discussed with other debenture holders.  The director nominated by us has been appointed on the Board of the Issuer.  | Ongoing                                    |
| 23    | Saha Estate Developers Pvt Ltd<br>INE334W07016<br>INE334W07024                               | 130                             | Privately placed listed                            | Secured               | Yes   | 2018 (6th)   | Press release -30-<br>06-2018                | -   | -  | -                      | -  | Based on the email/letter consent received from sole debenture holder.              | We have sent letter dated 03-10-2018 to invoke our right for appointment of<br>Nominee Director on the Board of the Company. However there was no<br>cooperation from the company in formalizing the appointment of the nominated<br>director. We continue to liasion with the issuer and debenture holders.   | Ongoing                                    |
| 24    | Shree Ganesh Jewellery House<br>Limited<br>INE553K09012                                      | 100                             | Privately placed listed                            | Secured               | Yes   | 2015 (8th)   | Press release -30-<br>9-2015, 20-10-<br>2015 | -   | -  | -                      | -  | NCLT, Kolkata<br>(Initiated by other<br>creditors)                                  | The company is admitted into liquidation under the IBC code. The liquidation proceedings are going on and ATSL is attending the Stakeholders' Consultation Committee for facilitating the interest of the Debenture Holders.   | Ongoing                                    |
| 25    | Spentex Industries Limited INE376C07019  | 50                              | Privately placed listed                            | Secured               | Yes   | 2016 (7th)   | Press release -31-<br>1-2017                 | -   | -  | -                      | -  | -   | We have sent letter dated 14.03.2018 to invoke our right for appointment of Nominee Director on the Board of the Company. However there was no cooperation from the company in formalizing the appointment of the nominated director. Further we understand from the sole debenture holder that the Company was admitted into insolvency under the insolvency and Bankruptcy Code 2016 ('BC') with effect from 3.01.2020. As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible.                                  | Ongoing                                    |

| Sr.No. | Name of the listed entity<br>(including ISIN)   | Issue size (in ₹<br>crores) | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default (1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of intimating/ sending notice to the debenture holders |   | oting (receipt of coapplicable       |                              | Date of<br>convening the<br>meeting of<br>debenture<br>holders |                | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)   | Date of conclusion of<br>recovery proceedings |
|--------|---|-----------------------------|--|-----------------------|---|---|---|---|--------------------------------------|------------------------------|--|----------------|--|---|
|        |   |                             |  |                       | outstanding   |   |   | Negative<br>consent for<br>enforcement of<br>security | Positive consent for signing the ICA | Other<br>consents, if<br>any |  |                |  |   |
| 26     | Sizel Equipment Finance Limited INE872A07PL6 INE872A08E24 INE872A08E24 INE872A08E24 INE872A08E25 INE872A07PC9 INE872A07PC95 INE872A07PC95 INE872A07PC95 INE872A07UN2 INE872A07UN3 INE872A07UN3 INE872A07UN3 INE872A07UN3 INE872A07UN3 INE881J07FP0 INE881J07FP0 INE881J07FP0 INE881J07FP1 INE881J07FP1 INE881J07FP1 INE881J07FN0 INE881J07EN0 INE881J08E01 INE872A08DD1 INE872A08DD1 INE872A08DD1 INE872A08DD1 INE872A08DD1 INE872A08DD1 INE872A08DD1 INE872A08CD2 INE872A08CC2 INE872A08CC9 INE872A08CC9 INE872A08CC9 INE872A07CTE1 INE872A08CC9 INE872A07CTE1 INE872A08CC9 INE872A07CC1 INE872A07CTE1 INE872A08CC9 INE872A07CTE1 INE872A07CTE1 INE872A08CC9 INE872A07CC1 INE872A07CTE1 INE872A08CC9 INE872A07CC1 INE872A07CTE1 INE872A08CC9 INE872A08CC1 INE872A08CC1 INE872A08CC1 INE872A08CC1 INE872A08CC1 INE872A08CC1 | Various                     | Privately placed listed                            | Secured and Unsecured | Yes   | 2021(3rd)   | 13-10-2021<br>onwards                                       |   |                                      |                              |  | under FSP, IBC | The Company was admitted into insolvency under the Insolvency and Bankruptoy Code 2016 (IBC) vide order dated 8th Cotober, 2021. As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible.  The Committee of Creditors have approved the Resolution Plan submitted by NARCL. The Administrator field the Resolution Plan with the Kolkata Bench of NCLT for its consideration and approval. Further intervention applications have been filed by a few parties before the NCLT, which may result in some delay in the approval of the resolution plan by the NCLT.  On month to month basis queries, follow-on queries /emails are being received from SREI investors with respect to voting and progress of CiRP, which are being attended to on timely basis. As these are clarificatory /follow on queries in nature they are not being reported as grievances. | Ongoing                                       |

| Sr.No | o. Name of the listed entity<br>(including ISIN)  | Issue size (in ₹<br>crores) | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default (1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of intimating/ sending notice to the debenture holders                                       |   | oting (receipt of c<br>applicable          | onsents), if           | Date of<br>convening the<br>meeting of<br>debenture<br>holders | Date of enforcement of security (Filing with DRT/NCLT as applicable) | Date and details of any other actions (Appointment of nominee director, joining ICA, etc.)  | Date of conclusion of recovery proceedings |
|-------|---|-----------------------------|--|-----------------------|---|---|---|---|--|------------------------|--|--|---|--|
|       |   |                             |  |                       | outstanding   |   |   | Negative<br>consent for<br>enforcement of<br>security | Positive<br>consent for<br>signing the ICA | Other consents, if any |  |  |   |  |
|       | INE872A08CW9 INE872A07PZ6 INE872A07PZ6 INE872A07PZ6 INE872A08CB3 INE881J07FH7 INE881J07FH7 INE881J07FFH INE881J07FU0 INE872A07US1 INE881J07FU0 INE872A07US1 INE881J09FG9 INE881J07FG9 INE881J07FG9 INE881J07FG9 INE881J07FG9 INE881J09F33 INE881J09F37 INE881J09F37 INE881J09F37 INE881J09F37 INE881J09F37 INE881J07FG9 INE881J07FH7 INE881J07FH7 INE881J07FH7 INE881J07FH7 INE881J07FH7 INE881J07FU0 INE881J09F09 |                             |  |                       |   |   |   |   |  |                        |  |  |   |  |
| 27    | Stering Blotech Ltd.<br>INE324C07019  | 300                         | Privately placed listed                            |                       | Yes   | 2012 (12th)   | HY-March 2012 &<br>Press release -15-<br>2-2013   |   |  | -                      | -  | NCLT, Mumbai<br>(Initiated by other<br>creditors)                    | We have sent letter dated 29.03.2018, 30.06.2018 informing the Company about our rights of appointing Nominee Director on the Board of the Company-However there was no cooperation from the Company in formalizing the appointment of the nominated director.  The Company was admitted to Liquidation proceedings under IBC wide order dated 26.02.2021 and is sold as a going concern vide order dated 11.11.2022.  The proceeds from such sale are distributed amongst the stakeholders in the order of priority as per the IBC and the Liquidator is in the process of filing its Final Report to Hon'ble NCLT for closure.  | Ongoing                                    |
| 28    | Talwalkars Better Value Fitness<br>Limited.<br>INE502K07112<br>INE502K07096<br>INE502K07138<br>INE502K07120<br>INE502K07104<br>INE502K07104   | 50                          | Privately placed listed                            | Secured               | Yes   | 2019 (5th)  | Press release-07-<br>01-2019 ,25-10-<br>2019  | -   | -  | -                      | -  | NCLT, Mumbai<br>(Initiated by other<br>creditors)                    | We have sent letter dated 14.03.2018.04.01.2019 to invoke our right for appointment of Nominee Director on the Board of the Company. However there was no cooperation from the company in formalizing the appointment of the nominated director. Further the Company was admitted into insolvency under the Insolvency and Bankruptcy Code 2016 ('IBC') vide order dated 11.02.2021.  As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible. Therafter the Company was admitted into liquidation by order dated 28.04.2022. We understand that the sale of assets is underway.               | Ongoing                                    |
| 29    | Talwaikars Healtholubs Limited III/Ee272707016 III/Ee272707016 III/Ee272707024 III/Ee272707025 III/Ee272707057 III/Ee27207040   | 25,25 and 25<br>25 and 25   | Privately placed listed                            | Secured               | No No and Yes   | 2018(6th),<br>2019 (5th)  | Press release -17-<br>08-2018, 18-12-<br>2018,21-08-2019,<br>04-02-2019,07-01-<br>2019,04-10-2019 | -   | -  | -                      | -  | NCLT, Mumbai<br>(Initiated by other<br>creditors)                    | We have sent letter dated 03.09.2018, 04.01.2019, 04.02.2019 to invoke our right for appointment of Nominee Director on the Board of the Company, However there was no cooperation from the company in formalizing the appointment of the nominated director. Further the Company was admitted into insolvency under the insolvency and Bankruptcy Code 2016 (fBC) wide order dated 11.02.2021.  As the management was taken over by the Resolution Professional appointed under IBC, no appointment of nominee director was possible. Thereafter the Company was admitted into liquidation vide order dated 28.04.2022. We understand that the sale of assets is underway. | Ongoing                                    |
| 30    | Tulip Telecom Limited<br>INE122H07032<br>INE122H07040<br>INE122H07016   | 150 and 200                 | Privately placed listed                            | Secured               | Yes   | 2012 (12th),<br>2014 (10th)   | Press release -15-<br>2-2013,16-4-2014  | -   | -  | -                      | -  | -  | ICICI Bank (on behalf of consortium of secured creditors) initiated SARFEASI action in 2015. The company is also under liquidation proceeding.  The sole Debenture Holder has initiated action under Section 19 of the Recovery of Debts and Bankruptcy Act independently.  The matter is sub-judice.   | Ongoing                                    |

| Sr.No. | Name of the listed entity<br>(including ISIN) | Issue size (in ₹<br>crores) | Issue Type (Public/<br>Privately placed<br>listed) | Secured/<br>Unsecured | Default of<br>interest/<br>redemption<br>amount (Yes/<br>No) along with<br>the amount | Year of default<br>(1 <sup>st</sup> / 2 <sup>nd</sup> / 3 <sup>rd</sup> /) | Date of<br>intimating/<br>sending notice to<br>the debenture<br>holders |   |                                      |                        | Date of<br>convening the<br>meeting of<br>debenture<br>holders |  | Date and details of any other actions (Appointment of nominee director, joining ICA, etc. )   | Date of conclusion of<br>recovery proceedings |
|--------|---|-----------------------------|--|-----------------------|---|--|---|---|--------------------------------------|------------------------|--|--|---|---|
|        |   |                             |  |                       | outstanding   |  |   | Negative<br>consent for<br>enforcement of<br>security | Positive consent for signing the ICA | Other consents, if any |  |  |   |   |
| 31     | Viceroy Hotels Limited<br>INE048C09010        | 50                          | Privately placed listed                            | Secured               | Yes   | ` ′  | Press release -31-<br>8-2015, 20-10-<br>2015                            | -   | -                                    | -                      |  | Hyderabad<br>(Initiated by other<br>creditors) | The Company is admitted into insolvency under IBC with effect from March 12, 2018. The COC approved Resolution plan was rejected by NCLT, Hyderabad vide order dt.09.06.2023. The NCLT has directed the RP to continue the CIRP process and call for fresh bids.  The matter is sub-judice. | Ongoing                                       |